MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

July 27, 1999

REGISTRATION NO.: 23793 BOOK: 85 PAGE: 220

BONDS ISSUED BY: Marion County R-II School District

AMOUNT OF ISSUE: \$280,000.00 COUNTY: of Marion

DATE OF ISSUE: July 28, 1999 MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of

\$280,000 of the District's General Obligation Bonds, Series 1994

Rate of Interest	Amount		Mandatory Redemption* Maturity	
	\$	15,000.00	03/01/2001	*
	•	15,000.00	03/01/2002	*
		15,000.00	03/01/2003	*
		15,000.00	03/01/2004	*
		15,000.00	03/01/2005	*
		15,000.00	03/01/2006	*
4.600%		90,000.00	03/01/2006	
		25,000.00	03/01/2007	*
		25,000.00	03/01/2008	*
		30,000.00	03/01/2009	*
		30,000.00	03/01/2010	*
4.850%		110,000.00	03/01/2010	
	•	20,000.00	03/01/2011	*
		20,000.00	03/01/2012	*
		20,000.00	03/01/2013	*
		20,000.00	03/01/2014	*
5.150%		80,000.00	03/01/2014	

ARE BONDS CALLABLE: Bonds may be redeemed on March 1, 2004, and thereafter in whole at any time

or in part on any interest payment date. Bonds maturing on March 1, 2010

and 2014 are subject to mandatory redemption (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$275,385.00
INTEREST RATE: 5.1736%
ASSESSED VALUATION FOR: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable